



Texas LNG Project

Project Highlights

Texas LNG proposes to construct, own, and operate a new liquefied natural gas (LNG) facility in the industrial zone of the Port of Brownsville to process domestically sourced natural gas and export it to customers around the world. This project will help extend the benefits of the Texas energy industry to the Rio Grande Valley.

The project will be located on a 625-acre parcel of land leased from the Port of Brownsville, approximately five miles from the Gulf of Mexico. Once fully complete (both Phase 1 and Phase 2), the facility will be able to process four million tons of LNG each year, store it, and deliver it onto specially designed LNG ships. The proposed LNG facility will include a liquefaction processing area, LNG storage tanks, an LNG carrier berthing dock, and control, maintenance, and administration buildings.

Texas LNG is in discussions with several major pipeline companies to construct and operate an intrastate natural gas pipeline to deliver gas to the Port area, including the Texas LNG export terminal. This pipeline will open possibilities for a number of industries, commercial businesses, and residences in the region to enjoy the benefits of clean burning natural gas.

Safety and Environmental Commitment

Public safety and protecting the environment are Texas LNG's highest priorities. We have designed our facility to optimize public safety and minimize environmental impacts while complying with federal, state, and local regulations.

The LNG industry has a proven safety record. For example, there have been over 135,000 LNG ship voyages throughout the world without a single loss of containment in ports or at sea. There has not been a loss of LNG from a storage tank in over 70 years even though these tanks have endured natural disasters such as hurricanes and earthquakes.

Working with the Community

Open, proactive, and ongoing dialogue - that is what Texas LNG has provided and will provide to the community, its leaders, and interested stakeholders throughout all stages of this project. You can learn more about the project and submit questions or comments through our website: www.txlng.com. Importantly, Texas LNG will be hosting open house meetings to provide the public an opportunity to learn more about the project and share their views with the Texas LNG team.

Local Benefits

During Phase 1, an average of 600 construction workers will be required for more than three years to build the facility providing strong support for the South Texas economy. Once Phase 1 is complete, Texas LNG will create an estimated 80 permanent full time positions with an average compensation of \$70,000. In addition, Texas LNG will provide annual tax revenues to support public services in Cameron County.

Quick Facts about LNG

- LNG is natural gas that has been converted to a liquid by cooling the gas to -260 degrees Fahrenheit.
- Cooling the natural gas until it liquefies reduces the volume of the gas at atmospheric pressure by 600 times.
- LNG is stored and shipped at near atmospheric pressure.
- LNG is non-toxic, non-corrosive, colorless, and odorless.
- LNG cannot explode. Unconfined LNG vapors (i.e., natural gas) cannot explode.
- In the unlikely event of an LNG spill, there will be no residue on land or in water.



Regulatory Involvement

Two federal agencies regulate natural gas exports: the U.S. Department of Energy (DOE) regulates exports of the LNG commodity and the Federal Energy Regulatory Commission (FERC) regulates the siting, construction, operation, and maintenance of the physical LNG terminal and related infrastructure. Texas LNG received approval from the DOE in June 2014 to export LNG to Free Trade Agreement (FTA) markets. Additional approval is pending with the DOE to export to non-FTA markets.

Texas LNG received approval from the FERC on April 14, 2015 to enter into the pre-filing process. The Project was assigned Docket No. PF15-14-000, and is expected to file its formal application by the end of 2015. The application will be available for review by the public and will define project impacts and benefits. More information about the pre-filing process and public participation in the regulatory process can be found at www.ferc.gov.

Numerous federal, state, and county agencies will provide safety, regulatory and environmental oversight on this project, including DOE, FERC, U.S. Environmental Protection Agency, U.S. Department of Transportation, U.S. Coast Guard, U.S. Army Corps of Engineers, Texas Railroad Commission, Texas Historical Commission, Texas Parks and Wildlife Department, and Texas Commission on Environmental Quality.

Project Timeline

The following are the major milestones for the project schedule:

Texas LNG submits pre-filing request	March 2015
Texas LNG conducts Open Houses in Brownsville and Port Isabel	May 2015
FERC conducts Scoping Meeting (location to be determined)	Summer 2015
All permits are granted and Texas LNG starts construction	Mid-2017
Texas LNG begins producing LNG	2020

About Texas LNG

Texas LNG is a Houston-based company with a management team that has extensive LNG design-build experience and long-term relationships with LNG markets. The company has significant domestic and international investor support. For example, Samsung Engineering and Third Point LLC are both investors in the project. Samsung Engineering, one of the world's leading engineering, procurement, construction, and project management companies, is also positioned to be the engineering and construction contractor for the project. Third Point LLC, headquartered in New York City, is currently investing in several Gulf coast LNG projects.

For More Information or Questions, Please Contact

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